

INSTRUCTIONS FOR A WILL

YOUR DETAILS

Full Name:
Address:
Occupation:
Contact Number:
Email:

YOUR SPOUSE'S DETAILS

Full Name:
Address:
Occupation:
Contact Number:
Email:

He/She is:
Married to you
Defacto

YOUR EXECUTOR'S DETAIL *(you can have more than one)*

First Choice: Spouse
Other Person:-
Full Name:
Address:
Occupation:

Second Choice
Full Name:
Address:
Occupation:

GUARDIAN OF YOUR CHILDREN (if under 18)

First Choice
Full Name:
Address:
Occupation:

Second Choice
Full Name:
Address:
Occupation:

ASSETS

Specific Gifts

- 1.
- 2.
- 3.
- 4.

Full Name	Relationship to you
to	
to	
to	
to	

Rest of Your Assets to *(tick box)*

your spouse *or* other

but if he/she dies then to

all your children equally at age 18/21/25/other ___ *or* other

if any of your children die leaving children (ie your grandchildren) then the deceased child's share goes to the grandchildren at age 18/21/25/other ___ *(this is common)*

Childrens Names and Ages

IMPORTANT: DO YOU HAVE *(tick boxes)*

<input type="checkbox"/> a Family Trust	<input type="checkbox"/> a Company	<input type="checkbox"/> a Self Managed Super Fund
<input type="checkbox"/> any assets outside of Australia	<input type="checkbox"/> children from a previous relationship	<input type="checkbox"/> dependants (other than your spouse and children)
<input type="checkbox"/> loans to your children	<input type="checkbox"/> any assets in other names	Names: _____

COST

The cost of your Will, will depend upon various factors dependent upon the information provided in this sheet. A simple will for an individual starts at \$350 plus GST and disbursements or \$600 plus GST and disbursements for a couple.

Signing the Will

I wish to make an appointment to come to the BNT Legal office.

I wish for BNT Legal to make an appointment to visit me

Enduring Power of Attorney and Enduring Power of Guardianship

Do you need an enduring power of attorney?	Yes	No
Do you need an enduring power of guardianship?	Yes	No

If yes, please also fill in the appropriate instruction sheet for an EPA and / or an EPG.