

SIMPLE ESTATE PLANNING

Document	Single Cost	MUTUAL Cost	PACKAGES Single	PACKAGES MUTUAL
Simple Will	\$350 + GST and disbursements	\$600 + GST and disbursements	Will & EPA \$450 + GST and disbursements	Will & EPA \$800 + GST and disbursements
Enduring Power of Attorney (EPA)	\$200 + GST and disbursements	\$300 + GST and disbursements	Will & EPG \$450 + GST and disbursements	Will & EPG \$800+ GST and disbursements
Enduring Power of Guardianship (EPG)	\$250 + GST and disbursements	\$400 + GST and disbursements	Will, EPA, EPG \$650 + GST and disbursements	Will, EPA, EPG \$1,100 + GST and disbursements
Testamentary Trust Will	\$1200 + GST and disbursements	\$2000 + GST and disbursements		

COMPANY INCORPORATION

ITEM	OUR FEES INCLUDING GST
Company Incorporation	\$220 our fees + \$463 ASIC Registration Fee: Total \$683 PLUS
- PDF Documents only (emailed to you)	\$11 : Total: \$694
- Looseleaf Format (printed and bound copies)	\$27.50 : Total: \$710.50
(if you would like labelled file divider tabs for the looseleaf or PDF)	add \$11 (per set)
- Secretarial Volume	\$60.50 Total: \$743.50
- Additional bound copies of constitution	\$5.50 (per copy)
- Couriered documents	Courier at cost.

DISCRETIONARY TRUST SET UP

ITEM	OUR FEES INCLUDING GST	
Normal Discretionary Trust	\$200 PLUS	
- PDF Documents only (emailed to you)	\$11	Total: \$211
- Documents by post	\$27.50	Total: \$227.50

SMSF Set-Up

ITEM	OUR FEES INCLUDING GST	
SMSF Deed	\$330 PLUS	
- PDF Documents only (emailed to you)	\$11	Total: \$341
- Documents by post	\$27.50	Total: \$357.50

Unit Trust Set – Up

ITEM	OUR FEES INCLUDING GST	
Unit Trust Deed	\$330 PLUS	
- PDF Documents only (emailed to you)	\$11	Total: \$341
- Documents by post	\$27.50	Total: \$357.50

COMMERCIAL DOCUMENTS

<p>DEED OF VARIATION - \$430 (+) plus GST and Disbursements</p> <ul style="list-style-type: none"> - Deed of Variation for D/T, U/T, SMSF; - Deed of Retirement & Appointment for D/T, U/T, SMSF; <p><u>BUNDLED DOCUMENTS</u></p> <p>SMSF Deed of R & A and Deed of V 2 x Deeds bundled: \$380 plus GST and disbursements each (\$880 total)</p> <p>F/T Deed of R & A and Deed of V Starting at \$550 plus GST and disbursements</p>	<p>SALE OF PROPERTY TO SMSF VESTING PROPERTY FROM A SMSF - \$1800 plus GST & Disbursements</p> <ul style="list-style-type: none"> - O & A - Transfer of Land - VOI - Declaration of Trust - Simple Duties Assessment
<p>Transfer of Trustee on Title \$300 plus GST and disbursements</p>	
<p>VESTING DEED - \$800 plus GST & Disbursements</p> <ul style="list-style-type: none"> - Vesting Deed from D/T to beneficiary - Transfer of Land - VOI - Simple Duties Assessment 	<p>SMSF BARE TRUST - \$650 (+) plus GST and Disbursements</p> <ul style="list-style-type: none"> - Bare Trust Deed
<p>DEED OF RECTIFICATION / RATIFICATION - \$600 (+) plus GST and disbursements</p>	<p>DECLARATION OF TRUST - \$430 plus GST and disbursements</p>
<p>LEASES - from \$1200 (+) plus GST and Disbursements</p>	<p>LOAN AGREEMENTS – from \$500 plus GST and disbursements</p>
<p>SHAREHOLDERS AGREEMENT – from \$2000 plus GST and Disbursements</p>	<p>PARTNERSHIP AGREEMENT – from \$2500 plus GST and disbursements</p>
<p>SHARE SALE AGREEMENTS – from \$2000 plus GST and disbursements</p>	<p>BUSINESS SALES – from \$1500 plus GST and disbursements</p>